

**Placer County Superior Court
10820 Justice Center Drive, Roseville**

**CONSERVATORSHIP CALENDAR NOTES
October 5, 2026, 10:00 AM, Department 2
101 Maple Street, Auburn**

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NOTICE: CHANGE OF CALENDAR DAY AND TIME

Matters set on the Conservatorship Calendar November 2, 2026, will be heard Tuesday, November 3, 10:00 a.m., in Department 2, located at the Historic Courthouse, 101 Maple Street, Auburn.

Beginning November 9, 2026, the Conservatorship Calendar will be heard Tuesdays, 10:30 a.m., in Department 2. Already scheduled hearings will be moved by the clerk and notices will be sent to petitioners.

These calendar notes are provided pursuant to Local Rule 80.1.4 for the conservatorship calendar set for hearing **October 5, 2026, 10:00 AM, in Department 2**, the Hon. Glenn M. Holley, presiding.

Pursuant to Local Rule 80.1.4, these calendar notes are **not** a tentative ruling on the merits of any matter before the court. Remote appearances are generally available for this calendar, as provided in the Local Rules. Local Rule 10.24(G), governing remote appearances for most probate, conservatorship, and guardianship cases applies to this calendar.

Updated notes may be posted at any time and will generally be updated prior to the hearing. Staff may respond to limited questions concerning calendar notes; however, court staff may not give legal advice to parties or attorneys. Messages may be left for the Office of Legal Research at (916) 408-6119.

1. S-PR-0004526 In Re the Conservatorship of Penman, Linda C.

Appearance is required for hearing on petition to appoint successor conservator of the person and estate.

Missing Attachment 1d (see Petition ¶ 1d).

Missing appointment of counsel for conservatee. Missing appearance / response of court-appointed counsel.

2. S-PR-0005955 In Re the Conservatorship of Muzette, Susan I

Appearance is required for OSC hearing.

Current status is needed.

3. S-PR-0007846 Trestler, Jesse - In re conservatorship of

Appearance is required for hearing on OSC re termination / modification of conservatorship.

Missing notice of hearing. Missing service of notice of hearing to 2d-degree relatives including Frank Trestler, Emma Trestler, and Joyce Brocchini. Notice is required to be given by limited conservator. Prob.C. § 1850.5(d)(2).

4. S-PR-0008414 In re the Conservatorship of: Watson, Marianne

5th / final conservatorship account as supplemented is recommended for approval.

5. S-PR-0010554 Oatis III, George W. - In Re the Conservatorship Of

3d conservatorship account is recommended for approval. However, it is recommended bond be increased to \$48,000. Conservator appears to have omitted personal property on hand from the proposed bond calculation in derogation of Prob.C. § 2320(c)(1) and C.R.C. 7.207(b)(1)(A).

6. S-PR-0012082 In Re the Conservatorship of Lewis, Judith A

Appearance is required for hearing on 1st conservatorship account as supplemented.

Clarification is needed: the account identifies receipts described as "interest" from "SLS Investing Cash Account #111." Conservator should clarify whether these are payments on the outstanding promissory notes, whether they are payments of principal or interest, and terms of the note including outstanding balance, interest, and payment schedule.

Clarification is needed: supplemented account again includes numerous "mobile deposits" in varying amounts without explanation. The nature and origin of said deposits are needed.

7. S-PR-0014268 In Re the Conservatorship of Storey, Paul

Appearance is required for continued hearing on petition for appointment of conservator of the person and estate.

Missing 15 days' personal service of citation with copy of the petition to proposed conservatee. To the extent Alex von Allmen purports to waive or accept service on behalf of respondent, it is recommended the court find either the waiver or the acceptance insufficient under the circumstances and require service directly to respondent. Prob.C. § 1202.

It is further recommended that, because petitioner is the sole identified 2d-degree relative of decedent, the court require petitioner to identify and serve stepparents, stepsiblings, aunts and uncles (or, if none, first cousins), and nieces and nephews of decedent. Prob.C. §§ 1202, 1821(b) & 1822(b)(2). Missing notice of hearing and service.

It is further recommended the court require service of notice of hearing with copy of the petition to Alex von Allmen. Prob.C. § 1202.

Missing Attachment 3f(1). Missing Attachment 3f(2).

Missing confidential supplemental information (GC-312).

Missing confidential screening form (GC-314).

Missing Attachment 1c (basis for waiver of bond).

Missing medical capacity declaration.

Missing appearance / response of court-appointed counsel.

Missing investigation report.

8. S-PR-0014342 In Re the Conservatorship of Reyes, Ximena

Appearance is required for continued hearing on petition for appointment of limited conservator of the person.

Missing sufficient notice of hearing. Notice filed August 25, 2026, incorrectly stated that joint limited conservators would be appointed. Missing 15 days' service of sufficient notice of hearing to all 2d-degree relatives, including proposed conservatee's mother and maternal grandmother.

9. S-PR-0014367 In Re the Conservatorship of Reese, Mark

Appearance is required for hearing on petition for appointment of conservator of the person.

Court determination is needed as to request to waive bond.

Missing Attachment 1d (see ¶ 1d).
Missing medical capacity declaration.

10. S-PR-0014380 In re the Conservatorship of Fragoso, Cruz Michael

Appearance is required for hearing on petition to appoint limited conservator of the person.

11. S-PR-0014381 In re the Conservatorship of Hinrichsen, Patricia

Appearance is required for hearing on petition for appointment of conservator of the person and estate.

Missing 15 days' personal service of citation with copy of the petition to proposed conservatee. Citation filed September 24 shows only 12 days' service.

Missing sufficient showing to authorize sale of conservatee's residence. Prob.C. § 2591(c)(2) sale powers are governed by Prob.C. §§ 2591.5, 2352.5, 2540, 2541, 2541.5 and requires, inter alia, (i) disclosure of terms of sale (price, commissions), capital gains tax consequences of sale, disclose of impact on government benefits; (ii) a showing that the sale is in conservatee's best interest "in all respects"; (iii) that the sale is supported by a § 10309-compliant appraisal; that the sale has been discussed with conservatee; (iv) circumstances necessitating sale and showing why alternatives are not available; (v) review by court investigator with conservatee if ordered; (vi) notification to court of intent to sell "before conservator[s] commit[] *any significant resources* to the proposed sale; (vi) satisfactory statutory purpose of sale under § 2541; and (vii) clear and convincing evidence of "a compelling need to sell" the residence. The allegations do not appear to satisfy these requirements and reveal that petitioners, without authority, have already committed substantial resources to the proposed sale (sale is allegedly already in escrow). Note: the confidential screening form expresses a contrary plan to retain the residence and does not allege sale of the residence is necessary.

Missing appearance / response by court-appointed counsel for proposed conservatee.

12. S-PR-0014383 In re the Conservatorship of Jones, Esther Marie

Appearance is required for hearing on petition to appoint limited conservator of the person.

Missing citation. Missing 15 days' personal service of citation with copy of the petition to proposed limited conservatee.

Missing notice of hearing. Missing 15 days' service of notice of hearing with copy of the petition to all 2d-degree relatives of proposed conservatee. Missing 30 days' service of notice of hearing with copy of the petition to Alta California Regional Center.

Missing sufficient residence information for proposed conservatee.

Missing medical capacity declaration.
Missing appointment of counsel for proposed conservatee. Missing appearance / response by court-appointed counsel.
Missing investigation report.
Missing Alta California Regional Center report.

13. S-PR-0014452 In Re the Conservatorship of Knittle, James Earl

Appearance is required for hearing on petition to appoint temporary conservator of the person and estate.

Missing notice of hearing. Missing 5 court days' personal service of notice of hearing with copy of the temporary petition to proposed conservatee. Missing 5 court days' service of notice of hearing with copy of the petition to all 2d-degree relatives of proposed conservatee.

Missing Attachment 1e (Prob.C. §§ 2590–2591 orders / powers).

Missing appointment of counsel for respondent. Missing appearance / response of court-appointed counsel.

Although the petition for general conservatorship is not yet before the court, the following calendar notes are provided to assist petitioners to prepare for the November 9 hearing:

Missing Attachment 1e (Prob.C. §§ 2590–2591 orders / powers).

Missing Attachment 1f concerning orders under Prob.C. §§ 2351–2358.

Missing sufficient residence information for proposed conservatee.

Missing medical capacity declaration.