

**Placer County Superior Court
10820 Justice Center Drive, Roseville**

**CONSERVATORSHIP CALENDAR NOTES
October 12, 2026, 10:00 AM, Department 2
101 Maple Street, Auburn**

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NOTICE: CHANGE OF CALENDAR DAY AND TIME

Matters set on the Conservatorship Calendar November 2, 2026, will be heard Tuesday, November 3, 10:00 a.m., in Department 2, located at the Historic Courthouse, 101 Maple Street, Auburn.

Beginning November 9, 2026, the Conservatorship Calendar will be heard Tuesdays, 10:30 a.m., in Department 2. Already scheduled hearings will be moved by the clerk and notices will be sent to petitioners.

These calendar notes are provided pursuant to Local Rule 80.1.4 for the conservatorship calendar set for hearing **October 12, 2026, 10:00 AM, in Department 2**, the Hon. Glenn M. Holley, presiding.

Pursuant to Local Rule 80.1.4, these calendar notes are not a tentative ruling on the merits of any matter before the court. Remote appearances are generally available for this calendar, as provided in the Local Rules. Local Rule 10.24(G), governing remote appearances for most probate, conservatorship, and guardianship cases applies to this calendar.

Updated notes may be posted at any time and will generally be updated prior to the hearing. Staff may respond to limited questions concerning calendar notes; however, court staff may not give legal advice to parties or attorneys. Messages may be left for the Office of Legal Research at (916) 408-6119.

1. S-PR-0005916 In re the Conservatorship of Petty, Alissa

Appearance is required for hearing on petition to remove joint conservator Amelia Lara.

Missing notice of hearing. Notice is required on mandatory form GC-020. Missing service of adequate notice of hearing to all 2d-degree relatives other than conservatee's mother, whose opposition is in the file.

Missing appointment of counsel for conservatee. Prob.C. § 1471(a)(3).

2. S-PR-0008963 In re Conservatorship of Fallis, Gerald

Appearance is required for hearing on petition for appointment of successor limited conservator of the person.

Missing investigation report. Court investigator requests this matter be continued 30 days.

3. S-PR-0012759 In Re the Conservatorship of Fornasero, Joseph M.

Appearance is required for continued hearing on petition to approve 1st conservatorship account.

Further review of the account reveals that petitioner—who is both conservator of the estate and trustee of the substituted judgment trust—does not distinguish between the conservatorship estate and the trust estate in the account. It is unclear from the account and other filings whether any assets have been transferred to the trust. The filings suggest that assets including the residence and the LLC membership interest have not been retitled to the trust. Clarification is needed.

4. S-PR-0013322 In re the Conservatorship of Merriweather, Leo Douglas

4th / final conservatorship account is recommended for approval as prayed.

5. S-PR-0014115 In Re the Conservatorship of Perdue, Marilyn S.a

Appearance is required for continued hearing on petition to appoint conservator of the person (D Law) and conservator of the estate (S Perdue).

Missing citation. Missing 15 days' personal service of citation with copy of the petition to proposed conservatee.

Missing notice of hearing. Missing 15 days' service of notice of hearing with copy of the petition to all 2d-degree relatives of proposed conservatee.

Missing declaration re medical inability to attend hearing (GC-325).

Missing needed attachment to confidential screening form of Deborah Law. See screening form for additional information.

Missing requested bond amount. Based on the information alleged at ¶ 3e, bond of \$622,343.20 is required (C.R.C. 7.207).

Missing Attachment 1f (see ¶ 1f).

Missing appointment of counsel for proposed conservatee. Missing appearance / response by court-appointed counsel for proposed conservatee.

6. S-PR-0014211 In Re the Conservatorship of Gerard, Steven

Appearance is required for continued hearing on amended petition for appointment of conservator of the estate only.

Clarification is needed: the petition and other documents refer to conservatorship of the estate only. However, the petition prays for appointment of petitioner as conservator of the person and for proposed conservatee to be appointed as conservator of the estate. See Petition, ¶¶ 1a & 1b.

Missing citation. Missing 15 days' personal service of citation with copy of the petition to respondent. Amended petition requires completely new notice. C.R.C. 7.53.

Missing notice of hearing. Missing 15 days' service of notice of hearing with copy of the petition to all 2d-degree relatives of respondent.

Missing confidential supplemental information form (GC-312).

Missing legal or factual basis for waiver of bond. It appears petitioner is confused about the meaning of personal property (as opposed to real property) and the allegations of the amended petition appear to confuse assets with income. Correct bond allegations and suitable bond request pursuant to Prob.C. § 2320 et seq. and C.R.C. 7.207 is needed.

Missing any specified Prob.C. § 2590–2591 powers requested by petitioner (see Attachment 1e). Each requested power must be specified and supported by a showing of good cause.

Missing medical capacity declaration.

Missing response to amended petition by court-appointed counsel for respondent.

Missing investigation report.

7. S-PR-0014308 In re the Conservatorship of Roberts, Maria Amada

Appearance is required for continued hearing on petition for appointment of joint conservators of the person and estate.

Missing direct service of notice of hearing with copy of the petition to Lydia Schurtz and Jack Shurtz (if age 12 or older). C.R.C. 7.51.

Missing appearance / response of court-appointed counsel.

8. S-PR-0014312 In Re the Conservatorship of Wolf-Stahl, Stuart L.

Appearance is required for hearing on petition for appointment of joint limited conservators of the person and estate.

Missing sufficient bond calculation. Requested bond is insufficient under C.R.C. 7.207. Petitioners fail to estimate probable annual income. On the allegations of ¶ 3e, bond of at least \$143,000 is required. Clarification is also required as to statement provided in supplemental information that proposed conservatee "has no meaningful financial resources." This appears to directly contradict the allegations at ¶ 3e.

Missing sufficient specificity as to requested limited estate powers. General estate management is not available to limited conservators of the estate. Each property to be marshaled, each debt to be paid, each contract conservators will enter into, etc., must be identified in the petition and order "specifically and expressly." See Prob.C. §§ 1830(b) & 2401; see also § 2405.

9. S-PR-0014320 In Re the Conservatorship of Sanchez, Joaquin Andres

Appearance is required for hearing on 2d amended petition for appointment of joint limited conservators of the person.

Missing adequate citation. Citation issued by the clerk on September 14 makes no reference to the 2d amended petition. Missing 15 days' personal service of adequate citation to proposed conservatee. Proof of service attached to most recent citation does not show sufficient service: (1) service was purportedly before issuance of the citation by the clerk; an unissued citation is of no effect; (2) service by notice and acknowledgment of receipt is not complete until acknowledgment of receipt is signed and returned.

Missing adequate notice of hearing. Notice filed September 14 refers to an "amended" petition but not to the 2d amended petition. Each notice must accurately identify the petition to which it relates. C.R.C. 7.51.

Clarification is needed: petitioner seek conservatorship of the estate (¶ 1b), but allege proposed conservatee has no estate (Attachment 1c). If there are "no assets or estate to manage," as alleged, conservatorship of the estate should be denied.

Missing Alta California Regional Center report.

10. S-PR-0014390 In re the Conservatorship of Russell, Beth Ann

Appearance is required for hearing on petition to appoint conservator of the person and estate.

Missing medical capacity declaration.

Missing investigation report.

Missing Alta California Regional Center report.