

**Placer County Superior Court
10820 Justice Center Drive, Roseville**

**PROBATE CALENDAR NOTES
October 12, 2026, 8:30 AM, Department 2
101 Maple Street, Auburn**

**Published October 7, 2026, 2:25 PM
Updated (final) October 9, 2026, 2:50 PM**

NOTICE: CHANGE OF CALENDAR DAY

Beginning the week of November 2, 2026, the Probate Calendar will be heard Tuesdays, 8:30 a.m., in Department 2, located at the Historic Courthouse, 101 Maple Street, Auburn. Already scheduled hearings will be moved by the clerk and notices will be sent to petitioners.

These calendar notes are provided pursuant to Local Rule 80.1.4 for the probate calendar set for hearing **October 12, 2026, 8:30 AM, in Department 2**, the Hon. Glenn M. Holley, presiding.

Pursuant to Local Rule 80.1.4, these calendar notes are **not** a tentative ruling on the merits of any matter before the court. Remote appearances are generally available for this calendar, as provided in the Local Rules. Local Rule 10.24(G), governing remote appearances for most probate, conservatorship, and guardianship cases applies to this calendar.

Updated notes may be posted at any time and will generally be updated prior to the hearing. Staff may respond to limited questions concerning calendar notes; however, court staff may not give legal advice to parties or attorneys. Messages may be left for the Office of Legal Research at (916) 408-6119.

1. S-PR-0005026 Confidential Proceeding

No appearance is required. Order re next account to issue. Status hearing to be set March 2, 2027, 8:30 a.m., in Department 2.

2. S-PR-0010438 Francis, June Marion - In Re Estate of

Missing notice of hearing for petition for final distribution. Missing proof of service of notice of hearing.

3. S-PR-0011130 In Re the Moeller Fam Liv Trust

Appearance is required for continued hearing on petition to approve account. It appears that nothing has been filed for this petition since April 2023.

Note: this matter was previously scheduled for 7 trial assignment conferences and, more recently, 5 status hearings.

4. S-PR-0011693 In re the Degui Wang & Wei Shi Rev Trust

No appearance is required. Motion to strike or tax costs is to be continued to October 26, 2026, 10:30 a.m., in Department 32, to be heard by Commissioner Michael A. Jacques.

5. S-PR-0012140 In Re the Estate of Riesberg, Russell C

Missing notice of hearing for petition for final distribution. Missing service of notice of hearing.

Executor and attorney fees are incorrectly calculated. Executor reports model trains, model planes, CDs, and LPs were all disposed of as valueless, resulting in a \$12,000 loss on disposition. Executor reports the vehicle was sold for \$1,200, resulting in a loss of \$6,800. Both losses must be incorporated into the fees calculations.

It is recommended the petition be denied, as follows:

Executor seeks distribution contrary to the will. Nothing in the will permits distribution to a testamentary trust. The will requires distribution of the real property by distribution of a fee simple subject to conditions subsequent or fee simple determinable.

Executor seeks to preserve some right of recovery from beneficiary Placer Hills Union School District for advances to the estate allocable to the real property. Executor cites no legal authority permitting distribution subject to a claim for executor's voluntary advances to the estate. Absent an agreement by PHUSD, executor must provide legal points and authorities showing how distribution can be conditioned on repayment to executor.

The will appears to condition the gift to PHUSD on appropriate use of the property within 5 years of decedent's death, a time period which has already expired. Executor suggests without any citation to authority that the 5-year limitation should be "extended" or disregarded because of executor's delays in administering the estate.

These calendar notes are not a tentative ruling by the court on the merits of the petition. They are provided to assist the court and the parties to prepare for the hearing. Local Rule 80.1.4.

6. S-PR-0012724 In Re the Henry V Upholt Jr & Eleanor R Upholt Trust

Appearance is required for continued hearing on 1st trustee account and petition to approve distribution.

7. S-PR-0012872 In Re the Steven Michael Kappler 2021 Rev Trust

Appearance is required for hearing on petition re trustee account and to recover trust property.

Missing 30 days' personal service of notice of hearing with copy of the petition to Peter Urrea. Prob.C. § 851(a)(1). Missing 30 days' personal service of notice of hearing with copy of the petition to Janice Strong. Prob.C. § 851(a)(2).

Because the account is now before the court for approval / disapproval, it appears verification of the account and amendment to the account by Urrea is required. Prob.C. § 1021.

8. S-PR-0012999 In re the Estate of Ratkowski, Donald J

Petition to remove administrator, compel production of will

Appearance is required for continued hearing on petition to remove administrator, compel production of will.

Petition for family allowance

Appearance is required for hearing on petition for family allowance.

9. S-PR-0013058 In Re the Estate of Beem, Katherine Knoop

It is recommended the petition for final discharge be denied. Petitioner failed to request relief *ex parte*, as required by Prob.C. § 12250. Petitioner failed to request relief on mandatory form DE-295. See Prob.C. § 1001(b) & C.R.C. 7.101(a).

10. S-PR-0013077 In Re the Estate of Savage, James Frederic

Petition for final distribution is recommended for approval as prayed.

11. S-PR-0013201 In Re the Estate of Redding, Wayne M.

Petition for final distribution

Appearance is required for continued hearing on petition for final distribution.

As previously noted, the request to distribute to Linda Redding-Peterson is contrary to intestacy.

Note: Redding-Peterson has petition to admit one or more wills of decedent to probate (see below).

Petition to probate will and for appointment of administrator with will annexed

Appearance is required for hearing on petition to probate will and for appointment of administrator with will annexed.

Note: the petition prays for appointment of special administrator. No grounds for special administration are alleged. The petition, taken as a whole, seeks appointment of James Moore as administrator with will annexed.

Clarification is needed: petitioner attached 3 wills of decedent to the petition. Petitioner must clarify which will is offered for probate. If more than one will is offered for probate, petitioner must show why multiple wills can be admitted simultaneously.

As to the 2010 will, petitioner appears to offer it both as a holographic instrument and as a witnessed will. Proof of holographic instrument filed August 26 is insufficient: the holographic instrument referred to by declarant must be attached to the proof of instrument document but is not so attached. Proof of subscribing witness filed August 26 is insufficient: the witnessed instrument referred to by declarant must be attached to the proof of subscribing witness document but is not so attached.

Clarification is needed: petitioner alleges decedent was survived by child(ren) (¶ 5a(5)), but also no issue (¶ 7a). Children are issue of decedent.

Missing verification to objections by Natalie Lindsey. Prob.C. § 1021.

12. S-PR-0013416 In Re the Estate of Glasscock, Billie Jeanne

Petition for final distribution is recommended for approval as prayed.

13. S-PR-0013432 In Re the Suzanne Stoddard Rev Liv Trust

No appearance is required for continued hearing on petition to determine trust property (J Deol). In light of the pending motion to amend, it is recommended this matter be continued to December 8, 2026, 8:30 a.m., in Department 2.

Note: as indicated above, the probate calendar will be heard on a new weekly scheduled commencing the week of November 2. It is anticipated the clerk will reschedule the motion to amend to December 8 and will send notice to movant.

14. S-PR-0013692 In Re the Estate of Hamel, Jason Edward

Petition for final distribution is recommended for approval as prayed.

15. S-PR-0013833 In Re the Yellow Dog Trust

Petition to determine CP interests, instructions, accounting, imposition of constructive trust, dec relief (M Bastedo; FD 9-30-2025)

Appearance is required continued hearing on petition to determine petitioner and trust property interests and for other relief.

Petition to compel account, suspend / remove trustee, recover property (J Bastedo, K Bastedo; FD 3-4-2026)

Appearance is required for continued hearing on petition to suspend and remove trustee, to compel trustee account, and for other relief.

1st trustee account (G Richter; FD 5-11-2026)

Appearance is required for hearing on 1st trustee account.

16. S-PR-0013876 In Re the John & Barbara Wilbourn Fam 1981 Rev Trust

Petition to instruct trustee, compel account, and for other relief

Appearance is not required for continued hearing on petition to instruct trustee, compel account, and determine breach of trust.

In light of the stipulation to continue, it is recommended this matter be continued to March 9, 2027, 8:30 a.m., in Department 2.

Amended trustee account

Appearance is not required for hearing on amended trustee account.

Missing notice of hearing. Missing service of notice of hearing. See also C.R.C. 7.53.

In light of the stipulation to continue, it is recommended this matter be continued to March 9, 2027, 8:30 a.m., in Department 2.

17. S-PR-0013883 In Re the Estate of Hodges, Michael Ray

Petition for final distribution is recommended for approval as prayed.

18. S-PR-0014062 In Re the Estate of Burgard, Douglas

Amended petition to administer estate is recommended for approval as prayed.

19. S-PR-0014089 In re the Carson Fam 1998 Trust

Appearance is required for hearing on petition to approve trust accounts and for other relief.

This matter should be consolidated with S-PR-14243, *In re the Carson Family 1998 Trust*, with this matter as the lead case. C.R.C. 3.350(b).

20. S-PR-0014241 In Re the Estate of Mutoza, Michele K.

Petition to administer estate is recommended for approval as prayed.

21. S-PR-0014242 In Re the Estate of Robert, William Pierre

Missing sufficient publication of notice of hearing. Notice as filed, served, and published states incorrect location information for Department 2. Department 2 is located at Historic Courthouse, 101 Maple Street, Auburn, and not at the Hon. Howard G. Gibson Courthouse in Roseville.

22. S-PR-0014243 In Re the Carson Fam 1998 Rev Trust

Appearance is required for hearing on petition to interpret trust and instruct trustee. Trustee response is needed.

This matter should be consolidated with S-PR-0014089, *In re the Carson Family 1998 Trust*, with that matter as the lead case. C.R.C. 3.350(b).

23. S-PR-0014244 In Re the R.W. Colburn Liv Trust

It is recommended the petition to determine omitted spouse share of trust property be dismissed pursuant to Prob.C. § 17202 as not reasonably necessary for the protection of the interests of the trustee or any beneficiary, or denied as alleging insufficient facts on which relief could be granted, as follows:

Petitioner prays for a declaration that she is entitled to any community and quasi-community property she owned with decedent-settlor at his death following their marriage of 12 days. Petitioner identifies no assets which she argues are community or quasi-community property nor any facts on which the court could characterize such assets.

Petitioner further prays for a declaration that she is entitled to 1/3 of separate assets of decedent settlor held in the trust. Although the petition identifies some assets which petitioner claims are likely trust assets, she does not identify any asset which she argues are separate property nor any facts on which the court could characterize such assets.

Petitioner appears to intend that any determination of this petition also apply to decedent-settlor's estate. This was filed as a trust proceeding under Prob.C. § 17200. There is no information showing the will has been probated or decedent's estate is being administered. This trust proceeding cannot be used as a substitute for estate administration.

These calendar notes are not a tentative ruling by the court on the merits of the petition. They are provided to assist the court and the parties to prepare for the hearing. Local Rule 80.1.4.

24. S-PR-0014245 In Re the Fusaro Rev Trust

Appearance is required for hearing on petition to compel production of trust and will documents and to determine invalidity of 2023 trust restatement.

Clarification is needed: trustee's objections indicate that the "requested documents" are provided in the interest of resolving this litigation expeditiously. However, the objections include only 4 of 42 pages of the 2007 trust without explanation.

25. S-PR-0014246 In Re the Butler Fam Trust

Petition to modify irrevocable trust is recommended for approval as prayed.